

**UNITED STATES DISTRICT COURT  
DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO

as representative of

THE COMMONWEALTH OF PUERTO RICO,

Debtor.

PROMESA

Title III

No. 17-BK-03283 (LTS)

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO

as representative of

PUERTO RICO SALES TAX FINANCING  
CORPORATION ("COFINA"),

Debtor.

PROMESA

Title III

No. 17-BK-03284 (LTS)

**MOTION FOR ADMISSION  
PRO HAC VICE OF WALTER RIEMAN**

COMES NOW, Walter Rieman, applicant herein and respectfully states:

1. Applicant is an attorney and a member of the law firm of Paul, Weiss, Rifkind,

Wharton & Garrison LLP, with offices at:

1285 Avenue of the Americas  
New York, NY 10019  
Telephone: (212) 373-3260  
Facsimile: (212) 492-0260  
E-Mail: [wrieman@paulweiss.com](mailto:wrieman@paulweiss.com)

2. Applicant will sign all pleadings with the name Walter Rieman.

3. Applicant has been retained as a member of the above-named firm by an ad hoc group of certain holders of bonds issued or guaranteed by the Commonwealth of Puerto Rico (the “Ad Hoc Group of General Obligation Bondholders”)<sup>1</sup> to provide legal representation in connection with the above-styled matters now pending before the United States District Court for the District of Puerto Rico.

4. Since May 4, 1987, applicant has been and presently is a member in good standing of the bar of the State of New York, where applicant regularly practices law. Applicant’s bar license number is 2131514.

5. Applicant has been admitted to practice before the following courts:

<u>Court:</u>	<u>Admission Date:</u>
United States Supreme Court	6/1/2004
United States Court of Appeals for the 2nd Circuit	11/6/2006
United States Court of Appeals for the 3rd Circuit	12/19/2014
United States Court of Appeals for the 7th Circuit	4/12/2005
United States Court of Appeals for the 9th Circuit	10/25/2002
District Court for the Northern District of California	6/15/2001
District Court for the Southern District of Illinois	3/28/2007
District Court for the Eastern District of New York	10/13/1987
District Court for the Southern District of New York	9/29/1987

6. Applicant is a member in good standing of the bars of the courts listed in Paragraph 5.

7. Applicant is not currently suspended from the practice of law before any court or jurisdiction.

8. Applicant is not currently the subject of any complaint for unethical conduct, disciplinary proceeding or criminal charges before any court or jurisdiction.

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<sup>1</sup> The Ad Hoc Group of General Obligation Bondholders consists of certain funds managed or advised by Aurelius Capital Management, LP, Autonomy Capital (Jersey) LP, FCO Advisors LP, Franklin Mutual Advisers LLC, Monarch Alternative Capital LP, Senator Investment Group LP, and Stone Lion Capital Partners L.P.

9. Local counsel of record associated with applicant in this matter is:

J. Ramón Rivera Morales  
USDC-PR Bar No. 200701  
Jiménez, Graffam & Lausell  
P.O. Box 366104  
San Juan, Puerto Rico 00936-6101  
Telephone: (787) 767-1030  
Facsimile: (787) 751-4068  
E-Mail: [rrivera@jgl.com](mailto:rrivera@jgl.com)


10. Applicant has read the Local Civil Rules of the United States District Court for the District of Puerto Rico and will comply with the same.

11. Applicant has read the Local Civil Rules of the United States District Court for the District of Puerto Rico which provide in part that attorneys appearing *pro hac vice* must comply with the provisions set forth therein and pay an admission fee of \$300.00 per appearance in each new case before the Court. Accordingly, payment of the *pro hac vice* admission fee is attached hereto in the form of a check or money order payable to: Clerk, U.S. District Court.

WHEREFORE, applicant respectfully requests to be admitted to practice in the United States District Court for the District of Puerto Rico for the above-styled cases only.

Date: May 11, 2017

Respectfully submitted,



Walter Rieman  
Paul, Weiss, Rifkind, Wharton & Garrison LLP  
1285 Avenue of the Americas  
New York, NY 10019  
Telephone: (212) 373-3260  
Facsimile: (212) 492-0260  
E-Mail: [wrieman@paulweiss.com](mailto:wrieman@paulweiss.com)

I HEREBY CERTIFY, pursuant to Local Civil Rule 83A(f), that I consent to the designation of local counsel of record for all purposes.

Date: May 11, 2017

Respectfully submitted,

/s/ Ramón Rivera Morales

J. Ramón Rivera Morales  
USDC-PR Bar No. 200701  
Jiménez, Graffam & Lausell  
P.O. Box 366104  
San Juan, Puerto Rico 00936-6101  
Telephone: (787) 767-1030  
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E-Mail: [rrivera@jgl.com](mailto:rrivera@jgl.com)

I HEREBY CERTIFY that on this same date the foregoing motion was filed with the Clerk of the Court using the CM/ECF system, which will send notification of such filing to all attorneys of record, and the original was served upon the Clerk of Court accompanied by a \$300.00 *pro hac vice* admission fee.

/s/ Ramón Rivera Morales

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USDC-PR Bar No. 200701  
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Walter Rieman

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Title III

No. 17-BK-03284 (LTS)

**ORDER GRANTING ADMISSION  
PRO HAC VICE OF WALTER RIEMAN**

This Court, having considered the above Application for Admission *Pro Hac Vice*, orders that:

\_\_\_\_\_ the application be granted. The Clerk of Court shall deposit the admission fee to the account of Non-Appropriated Funds of this Court.

\_\_\_\_\_ the application be denied. The Clerk of Court shall return the admission fee to the applicant.

SO ORDERED.

In San Juan, Puerto Rico, this \_\_\_\_\_ day of \_\_\_\_\_, 2017.

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U.S. District Judge